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is and Hous LLP oward Hoghes Plow? ROBERT M. CHARLES, Jr., ESQ. (NV Bar # 6593)
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Counsel for San Juan Drilling, Inc.

RODEO CREEK GOLD INC., et al.,

Affects Antier Peak Gold Inc.

Affects Hollister Venture Corporation
Affects Touchstone Resources Company

Affects this Debtor

Affects all Debtors

DCica@LRlaw.com

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

Chapter: 11

Jointly Administered Under Case No. BK-13-50301-MKN

Case Nos.

BK-13-50301-MKN

BK-13-50302-MKN

BK-13-50303-MKN

BK-13-50304-MKN

DECLARATION OF TERRY RAY

Date:

March 28, 2013

Time:

1:00 p.m.

Terry Ray declares under penalty of perjury:

- 1. I am an adult person competent to testify before this Court. I make the following statements based upon my personal knowledge and from the business records described in this declaration.
 - 2. I am the President and sole owner of San Juan Drilling, Inc.

Debtors.

- 3. San Juan Drilling, Inc. ("San Juan Drilling"), has been a contractor to Rodeo Creek Gold, Inc. ("Rodeo Creek") and its above-captioned affiliated debtors (collectively with Rodeo Creek, the "Debtors") at the Hollister mine since approximately April of 2008.
- 4. San Juan Drilling continues to be the underground core drilling contractor on site.

- 5. San Juan Drilling is owed \$1,957,676.15 for work done prior to the date of the filing of this chapter 11 case.
- 6. This Declaration is filed in connection with San Juan Drilling's Objection to the Debtors' (1) Motion or the Entry of Interim and Final Orders (I) Authorizing, but Not Directing, the Debtors to Pay Certain Necessary Prepetition Amounts Owing with Respect to (A) Shippers and Lien Claimants, (B) Insurance Programs, (C) Taxes, and (D) Essential Vendors and (II) Authorizing and Directing Financial Institutions to Receive, Process, Honor and Pay All checks Issued and Electronic Payment Requests Made Relating to the Foregoing at the Debtors' Direction and (2) Motion for Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing, (B) Use of Cash Collateral, and (C) Grant Liens, Including Priming Liens, and Superpriority Claims, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing and (IV) Granting Related Relief.

I make this declaration under penalty of perjury of the laws of the United States in Montrose, Colorado on March 6, 2013.

Terry R